

# May 2018 Kuwait Remittance Industry

(Section)

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info@e-marmore.com

## What is the report about?

he report discusses about the history of Kuwait's remittance industry and captures its effect on the country's economy. Country-wise breakup of remittance received from Kuwait has been discussed along with the key players involved in the industry. The report identifies key parameters that drive remittance outflows and also analyses the latest trends and factors that might impact the industry in the coming years.

### Who will benefit and why?

he report will benefit anyone tracking the remittance industry, including expatriates, money transfer operators, banks and regulatory authorities. This report would help the readers gain an in-depth understanding about the remittance industry in Kuwait.

### How exhaustive is this report?

he report delves deep into key areas of interest in the remittance industry such as the size, players involved and also the cost incurred. Remittance and revenues have also been forecasted till 2020. The impact of fintech and other technologies in reshaping the remittance industry has also been discussed in detail. In addition, the impact of remittance tax on the industry has also been analysed.

## Is regular update available for this report?

he report will be updated yearly. However, if required, upon specific request we could provide you with an update.

### Key questions addressed in this report:

- What is the size of remittance industry in Kuwait?
- Who are the key players in Kuwait's remittance industry?
- What are the costs incurred to remit money overseas?
- What will be the estimated revenue from remittances?

### This report can add value to:

- Money Transfer Operators
- Banks
- **Expatriates**
- Regulatory authorities

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- What will be the role of fintech in the remittance industry?
- How could remittance tax disrupt the remittance industry?
- Which countries are the highest remittance receivers from Kuwait?

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### About marmore

#### Our vision

To be the first choice for obtaining strategic intelligence on the MENA region.

#### Our mission

Serving businesses and institutions with reliable information and intelligence about MENA, needed to catalyse growth, understand the larger environment and facilitate decision-making

#### Our aim

Advocate intellectual research on MENA economics, businesses and financial markets and provide customized, actionable solutions.

#### **Our foundation**

A subsidiary of Markaz: Investment bank and asset management firm with 40+ years of history

Markaz research activities commenced in 2006

Marmore established in 2010 to intensify the research activities Publishes research reports and provides consultiong services

### Published research

#### Industry research

Marmore's industry reports provide information on industry structure, key players, market analysis, demand drivers, competitive analysis and regulatory requirements.

#### **Economic research**

These reports are produced as thematic discussions based on current issues in the economy. The reports aid key stakeholders such as investors, businessmen, market participants, and policy makers in understanding the impact of a particular theme on the economy.

#### Infrastructure research

Infrastructure research highlights bottlenecks in the sector and areas requiring urgent investments. Our infrastructure report analyses the link between economic development and infrastructure and showcases supply & demand challenges in the GCC and investment opportunities.

#### **Capital market research**

Capital market reports provide an analysis of stock & bond markets in the MENA region including outlook. These reports are strategic in nature and provides investment perspective to readers.

#### **Policy research**

Marmore has partnered with several leading thought leaders and institutions of repute to generate economic policy research studies in key areas like energy, labor, economic structure and public sector.

#### Periodic research

Our periodic reports capture GCC stock markets' earnings, risk premium studies, and economic development & outlook.

#### **Regulatory research**

Our regulatory research series is an effective consolidation, analysis and summary of key business, economic, and market regulations that impact business environment.

### Consulting Services

Marmore provides customized consulting services based on specific requirements of our clients. Marmore's bespoke consulting services marries the challenges of cost, time, scope and data availability to generate actionable outcomes that are specific to our clients' needs.

#### What type of consulting services we provide?

- Industry market assessment (market size, competitors, regulations)
- White label reports (industry reports, company newsletters, periodic research)
- Databases (competitors' information, target clients insights)
- Company valuation (buy/sell side advisory)
- Due diligence / Business evaluation
- Feasibility studies (market and financial)
- Business plans
- C-Suite support to leaders with intellectual, industry related needs

#### How do we execute consulting engagement?

Our seven step process to execute consulting engagements:

- Step 1: Requirement and scope analysis
- Step 2: Proposal submission
- Step 3: Project initiation
- Step 4: Fieldwork / research
- Step 5: Analysis & reporting
- Step 6: Review & approval
- Step 7: Report submission / presentation